



Legacy Program Charitable Donation Form

Please complete and return form to Leslie Dunne, dunnel@sgim.org

Designate type of donation:

- Donation from IRA or other retirement account**
- Stock/Securities Transfer**
- Contribution from Donor Advised Funds**
- Bequest**
- Other (please specify) _____**

Donor's Stock Broker/DAF Key Contact	
Donor's Brokerage Firm/DAF Administrator	
Phone Number	
Applicable Donor Account #	
Name of Stock or DAF Contribution	
Number of Shares to be Donated, if applicable	
Designated Program/Activity for Support	
<i>(please select one if available)</i> <input type="checkbox"/> Estimated Amount of Donation <input type="checkbox"/> Designated Amount of Donation	\$
Recipient	Society of General Internal Medicine
Depository Trust Corporation (DTC) wire transfer system number	0015
SGIM Broker	Morgan Stanley
SGIM Brokerage Account Number	067-020003
<i>May we use your name in our public acknowledgements and promotions as Legacy Circle members?</i>	<input type="checkbox"/> Yes in acknowledgement <input type="checkbox"/> Yes in promotions

Contact Information at SGIM

Eric Bass, CEO SGIM
202 887-5150
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Contact Information at Morgan Stanley

Adam Warshavsky
(202) 778-1590
Adam.Warshavsky@morganstanley.com

Authorized by (donor)

Date